

15. VALUATION CERTIFICATE

C H Williams Talhar & Wong

C H Williams Talhar & Wong (Sabah) Sdn Bhd (34874-P)

Jurukur Berkanun Perunding Harta Antarabangsa
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Our ref : WTWS/SC/07/6516/2

Date : 25 JUL 2005

The Directors
Borneo Aqua Harvest Berhad
P O Box 2112
90724 SANDAKAN

Dear Sirs

VALUATION CERTIFICATE

BORNEO AQUA HARVEST BERHAD
VALUATION OF AQUACULTURE FISH FARM, SG SIBUGA KECIL/OBAR,
KG KAYU, AIRPORT AREA, DISTRICT OF SANDAKAN, SABAH

This Valuation Certificate has been prepared for inclusion in the Prospectus of Borneo Aqua Harvest Berhad to be dated 06 AUG 2005 in conjunction with its proposed public listing on the MESDAQ Market of Bursa Malaysia Securities Berhad.

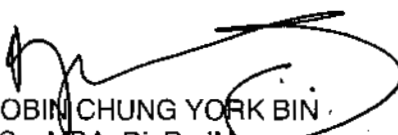
In accordance with the instructions from Borneo Aqua Harvest Berhad, we have valued the above captioned property for the purpose of submission to the Securities Commission Malaysia.

We have inspected the property on the date and adopted the Methods of Valuation as stated in the schedule below.

The valuation has been prepared in accordance with the requirements as set out in the Guidelines on Asset Valuations for submission to the Securities Commission, Malaysia and the Manual of Valuation Standards (MVS) issued by The Board of Valuers, Appraisers and Estate Agents, Malaysia.

Details of the valuation of the above captioned property are stated in the attached schedule.

Yours faithfully
For and on behalf of
C H WILLIAMS TALHAR & WONG (SABAH) SDN BHD


ROBIN CHUNG YORK BIN
BSc, MBA, DipProjMan,
MRICS, MISM,
Registered Valuer V161

CYK/cl

15. VALUATION CERTIFICATE (CONT'D)

C H Williams Talhar & Wong

C H Williams Talhar & Wong (Sabah) Sdn Bhd (34874-P)

Re : Valuation Certificate

Title No.	Title Details	General Description of Property	Market Value
<p>Our Ref: WTWS/SC/07/6516 : Aquaculture Fish Farm (Borneo Aqua Harvest Bhd), Sandakan, Sabah dated 12 May 2004 Date of Inspection : 26 March 2004</p>			
<p>(1) CL 075382106 (2) CL 075375665 (3) CL 075487053 (5) CL 075371087 (6) NT 073026472 District of Sandakan, Sandakan, Sabah</p>	<p>Registered Owner (1) to (3) Osawa Realty Sdn Bhd (5) Wu Chee Chiang (6) Chak Chee Tau @ Fook Tau</p>	<p>The 5 land titles together with CL 075402256 (listed under Item (4) below) form an aquaculture fish farm situated at Sg Sibuga Kecil/Obar, Kg Kayu, Airport area, about 10 km due north-west of the Sandakan Municipal Centre.</p> <p>Site The 6 pieces of land are situated close together and are either adjoining or are separated by other smallholder lots in between.</p> <p>The 2 lots under Item (5) CL 075371087 and Item (6) NT 073026472 comprising an area of 10.675 hectares have been developed from the bakau swamp, into the fish farm with other improvements. The other 4 lots are undeveloped and under bakau swamp.</p>	<p>RM1,840,000.00 [inclusive of RM74,700.00 attributed to CL 075402256 listed under Item (4) below]</p> <p>Method of Valuation Comparison Method and Replacement Cost Method</p> <p>Date of Valuation 26 March 2004</p>

15. VALUATION CERTIFICATE (CONT'D)

C H Williams Talhar & Wong

C H Williams Talhar & Wong (Sabah) Sdn Bhd (34874-P)

Re : Valuation Certificate

Title No.	Title Details	General Description of Property	Market Value
	<p>Land Area</p> <p>(1) 6.130 hectares</p> <p>(2) 2.153 hectares</p> <p>(3) 4.106 hectares</p> <p>(5) 5.415 hectares</p> <p>(6) 5.260 hectares</p> <p>-----</p> <p>23.064 hectares</p> <p>=====</p>	<p>Buildings and Other Improvements</p> <p>(5) and (6)</p> <p>(A) Buildings</p> <p>1 unit labour quarters cum genset shed, 1 unit store and 2 units water pump houses erected on the developed site. It is noted that the store is built on the road reserve, and is thereafter <u>not</u> taken into account in our valuation.</p> <p>(B) Fish Ponds</p> <p>There are 24 units fish ponds, 2 units reservoir ponds and 2 units outflow canal/drain excavated on the developed site area. Each fish pond is fitted with a water control gate at the embankment, of PVC pipe construction leading out to the water outflow canal. Water supply for the fish culture is drawn from the sea. Water is pumped from the sea by a diesel powered water pump to the reservoir pond. The water is then distributed to fish ponds by 6" UPVC pipe inflow which are fitted on the ground base of the pond.</p>	

15. VALUATION CERTIFICATE (CONT'D)

C H Williams Talhar & Wong

C H Williams Talhar & Wong (Sabah) Sdn Bhd (34874-P)

Re : Valuation Certificate

Title No.	Title Details	General Description of Property	Market Value
	<p>Tenure (1) 99 years from 01 Jan 1981 (2) 99 years from 01 Jan 1979 (3) 99 years from 01 Jan 1997 (5) 99 years from 01 Jan 1980 (6) Perpetuity.</p> <p>Encumbrances (1) and (2) Charged to Bank Utama (M) Bhd vide Memorial No. 20235916 dated 08 April 1997.</p> <p>(3), (5) & (6) - Nil.</p> <p>Express Conditions Nil.</p> <p>Restriction in Interest Nil.</p> <p>Category of Land Use Rural</p>	<p>(C) Fish Ponds Improvement 21 nos. paddle wheels, 2 diesel engine generators, 168 nos. lamp posts with light points, wiring and magnetic switches, 10 units air blower/compressors with cable/PVC hose and 350 chains inflow 6" UPVC pipe.</p>	

15. VALUATION CERTIFICATE (CONT'D)

C H Williams Talhar & Wong

C H Williams Talhar & Wong (Sabah) Sdn Bhd (34874-P)

Re : Valuation Certificate

Title No.	Title Details	General Description of Property	Market Value
<p>(4) CL 075402256 District of Sandakan, Sandakan, Sabah</p> <p>Registered Owner (4) Byte-Cities Holding Sdn Bhd [Subsequently, the title was transferred to Plenitful Harvest Sdn Bhd vide Memorial No. 20272941 dated 23 April 2004].</p> <p>Land Area 1.494 hectares (3.69 acres)</p> <p>Tenure 99 years from 01 Jan 1982.</p> <p>Encumbrances Nil.</p> <p>Express Condition Nil.</p> <p>Restriction in Interest Nil.</p> <p>Category of Land Use Rural</p>	<p>CL 075402256 together with 5 other Titles Listed as item (1) to (3), (5) and (6) above forms part of an agriculture fish farm situated at Sg Sibuga Kecil/Obor, Kg Kayu, Airport Area, about 10 km north-west of Sandakan Municipal Council.</p> <p>CL 075402256 is undeveloped and under bakau swamp.</p>	<p>RM74,700.00</p> <p>Method of Valuation Comparison Method</p> <p>Date of Valuation 26 March 2004</p>	

16. GENERAL INFORMATION

16.1 SHARE CAPITAL

- (i) No shares will be allotted or issued on the basis of this Prospectus later than 12 months after the date of issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in Borneo Aqua. As at the date of this Prospectus, there is only one class of shares in Borneo Aqua, namely, ordinary shares of RM0.10 each, all of which rank pari passu with one another.
- (iii) Save for the Issue Shares reserved for the eligible Directors and employees of the Borneo Aqua Group, no person has been or is entitled to be given an option to subscribe for any share, stock, debenture or other security of Borneo Aqua or its subsidiaries.
- (iv) Save for the Issue Shares reserved for the eligible Directors and employees of the Borneo Aqua Group, there is no scheme involving the employees of the Borneo Aqua Group in the capital of Borneo Aqua or any of its subsidiaries.
- (v) No shares, debentures, outstanding warrants, options, convertible securities or uncalled capital of Borneo Aqua and its subsidiaries have been or are proposed to be issued as partly or fully paid-up, in cash or otherwise than in cash, within the 2 years preceding the date of this Prospectus, save as disclosed in Section 5 of this Prospectus.

16.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association ("Articles"):

(i) Transfer of securities

The provisions in the Articles of the Company, in respect of the arrangements for transfer of securities and restrictions on their free transferability are as follows:

Article 21 - Transfer of securities

The transfer of any listed security or class of listed security of the Company shall be by way of book entry by the Depository in accordance with the rules of the Depository and, notwithstanding Sections 103 and 104 of the Act, but subject to Subsection 107C(2) of the Act and any exemption that may be made from compliance with Subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Articles 23 - Refusal to register transfers

The Depository may refuse to register any transfer of deposited security that does not comply with the Central Depositories Act and the Rules.

Article 24 - Suspension of registers

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine not exceeding in the whole thirty (30) days in any year. Subject always to the Listing Requirements, at least twelve (12) market days' notice of intention to close the said register shall be given to Bursa Securities. The said notice shall state the purpose or purposes for which the register is being closed. At least three (3) market days prior notice shall be given to the Depository to prepare the appropriate Record of Depositors provided that where the Record of Depositors is required in respect of corporate actions, prior notice shall be given to the Depository.

16. GENERAL INFORMATION (CONT'D)

Article 26 - Non-liability for the Company's Directors and office in respect of transfer

Neither the Company nor its Directors nor any of its officers shall incur any liability for the act of the Depository in registering or acting upon a transfer of shares apparently made by a Member or any persons entitled to the shares by reason of the death, bankruptcy or insanity of the Members although the same may by reason of any fraud or other cause not known to the Company or its Directors or the Depository or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although the transfer may, as between the transferor and transferee, be liable to be set aside, and notwithstanding that the Company may have notice that such instrument of transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee, or the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title thereto.

(ii) Remuneration of Directors

The provisions in the Company's Articles dealing with the remuneration of Directors are as follows:

Article 86 - Directors' remuneration

Remuneration of Directors shall from time to time be determined by the Company in general meeting, and such remuneration shall be divided among the Directors in such proportions and manner as the Directors may determine. Provided always that:

- (a) Fees payable to Directors who hold no executive office in the Company shall be paid by a fixed sum and not by a commission on or percentage of profits or turnover;
- (b) Salaries payable to executive directors may not include a commission on or percentage of turnover;
- (c) Fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting where notice of the proposed increase has been given in the notice convening the meeting; and
- (d) Any fee paid to an alternate Director shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

Article 87 - Reimbursement of expenses

- (1) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.
- (2) If any Director whether he holds an executive or non executive position in the Company, being willing shall be called upon to perform extra services or to make any special arrangements in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a member of a committee of Directors, the Company may remunerate the Director so doing if he holds an executive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) and if he holds a non executive position in the Company, either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of profits or turnover) and such remuneration may be either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors.

16. GENERAL INFORMATION (CONT'D)

Article 90 - Remuneration of Managing Director and Executive Director

The remuneration of the Managing Director and/or Executive Directors may be by way of salary or commission or participation in profits or otherwise or by any or all of these modes but such remuneration shall not include a commission on or percentage of turnover.

(iii) Voting and borrowing powers of Directors

The provisions in the Company's Articles dealing with the voting and borrowing powers of the Directors in proposals, arrangements or contracts in which they are interested and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:

Article 102 - General powers of Directors to manage Company's business

The business of the Company shall be managed by the Directors who may exercise all such powers of the Company as are not by the Act or by these Articles required to be exercised by the Company in general meeting, subject nevertheless to any of these Articles and the provisions of the Act, and to such regulations not being inconsistent with these Articles or the provisions of the Act as may be prescribed by the Company in general meeting, but no regulations so made by the Company shall invalidate any prior act of the Directors which would have been valid if such regulation had not been made. The general powers given by this Article shall not be limited or restricted by any special authority or power given to the Directors by any other Articles. Any sale or disposal by the Directors of a substantial portion of the Company's main undertaking or property shall be subject to the prior approval of shareholders in general meeting.

Article 106 - Proceedings at committee meetings

A committee may meet and adjourn its meeting as its members think proper. Questions arising at any meeting shall be determined by a majority of votes of the members present. The Chairman of a board meeting shall not have a casting vote where: -

- (a) two (2) directors form a quorum and only such a quorum is present at the meeting; or
- (b) only two (2) directors are competent to vote on the question at issue.

Article 112 - Borrowing powers of Directors

Subject to Article 113, the Directors may from time to time at their discretion raise or borrow for the purpose of the Company such sums of money as they think proper and may also raise or secure the payment of such money in such manner and upon such terms and conditions in all respects as they think fit, and in particular by the issue of debentures or debenture stock of the Company, charged upon all or any part of the property of the Company (both present and future) including uncalled capital, or by means of charges, mortgages, bonds and dispositions in security or bonds or cash deposit, with or without power of sale, and upon such other terms and conditions as the Directors shall think fit.

Article 113 - Borrowings for unrelated third parties prohibited

The Directors shall not borrow any money or mortgage or charge any of the Company or its subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

16. GENERAL INFORMATION (CONT'D)

(iv) Changes in capital and variation of class rights

The provisions in the Company's Articles as to the changes in the share capital and variation of rights which are as stringent as those provided in the Act are as follows:

Article 3 - Issue of shares

- (1) Subject always to the provisions of the Act and Article 48 and to the provisions of any resolution of the Company the shares of the Company shall be under the control of the Directors who may allot and issue or otherwise dispose of the same to such persons and on such terms and conditions with such preferred, deferred or other special rights or such restrictions whether in regard to dividend, voting or return of share capital and either at a premium or otherwise and at such time or times as the Directors may think fit.
- (2) (d) The rights attaching to shares of a class other than ordinary shares shall be expressed in the resolutions passed creating the same.

Article 7 - Modification of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class. To every such separate general meetings, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be three (3) persons at least holding or representing by proxy one-third (1/3) of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such special resolution, Section 152 of the Act shall apply with such adaptations as may be necessary.

Article 47 - Power to increase capital

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by ordinary resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

Article 49 - Rights and liabilities of new shares

Except in so far as otherwise provided by the conditions of issue, any capital raised by the creation of new shares shall be considered as part of the original share capital of the Company and shall be subject to the same provisions with reference to the payment of calls, lien, transfer, transmission, forfeiture and otherwise as the original share capital.

Article 50 - Alteration of capital

The Company may from time to time by ordinary resolution: -

(a) Power to consolidate shares

Consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;

16. GENERAL INFORMATION (CONT'D)**(b) Power to sub-divide shares**

Subdivide its shares or any of them into shares of smaller amount than is fixed by the Memorandum of Association, so however that in subdivision the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the share from which the reduced share is derived; or

(c) Power to cancel shares

Cancel shares which at the date of the passing of the resolution in that behalf have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 51 - Power to reduce capital

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with and subject to, any authorisation, and consent required by law.

16.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (i) The names, addresses and occupations of the Directors of Borneo Aqua are set out in Section 1 of this Prospectus.
- (ii) A Director of Borneo Aqua is not required to hold any qualification shares in Borneo Aqua.
- (iii) None of the Directors or key management and technical personnel of Borneo Aqua is or has been involved in any of the following events, whether in or outside Malaysia:
 - (a) a petition under any bankruptcy or insolvency law filed (and not struck out) against such director or personnel or any partnership in which he was a partner, or any corporation of which he was a director or key personnel;
 - (b) a charge and/or conviction in criminal proceedings, or is a named subject of pending criminal proceedings; or
 - (c) a subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or regulatory authority permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (iv) Save as disclosed in Section 6.1.4 of this Prospectus, there has been no amounts and benefits that have been or are intended to be paid or given to the promoters, Directors and substantial shareholders of Borneo Aqua within the 2 years preceding the date of this Prospectus.
- (v) The details of the Directors' and substantial shareholders' direct and indirect interests in the shares in Borneo Aqua before and after the Issues are set forth in Sections 6.1.2 and 6.3.1 of this Prospectus.
- (vi) Save as disclosed in Sections 11.4 of this Prospectus, none of the Directors and substantial shareholders of Borneo Aqua has any interest, direct or indirect, in any contract or arrangement subsisting as at the date of this Prospectus which is significant in relation to the business of Borneo Aqua and/or the Borneo Aqua Group taken as a whole.

16. GENERAL INFORMATION (CONT'D)

- (vii) Save as disclosed in this Prospectus, the Directors and substantial shareholders of Borneo Aqua are not aware of any material information, including trading factors or risks, which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Borneo Aqua Group.

16.4 GENERAL

- (i) The nature of Borneo Aqua's business and the names of all corporations which are deemed to be related to Borneo Aqua by virtue of Section 6 of the Act are disclosed in the Section 5 of this Prospectus.
- (ii) The time of the opening of the application is set out in Sections 3.6 and 17.1 of this Prospectus.
- (iii) The amount payable in full on application is RM0.99 per Issue Share.
- (iv) The name and address of the Auditors and Reporting Accountants are set out in Section 1 of this Prospectus.
- (v) The Borneo Aqua Group has not established any place of business outside Malaysia.
- (vi) The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set forth in Section 17.1 of this Prospectus.
- (vii) Save as disclosed in Section 4.16 of this Prospectus, there are no persons who, directly or indirectly, jointly or severally, exercise control over Borneo Aqua and the voting capital in Borneo Aqua.
- (viii) Save as disclosed in this Prospectus, the financial performance, position and operations of the Borneo Aqua Group are not affected by any of the following:
- (a) known trends, demands, commitments, events or uncertainties that have had or that the Borneo Aqua Group reasonably expects to have, a material favourable or unfavourable impact on the financial performance, position and operations of the Borneo Aqua Group;
 - (b) other material capital expenditure commitments;
 - (c) unusual, infrequent events or transactions or any significant economic changes that have materially affected the financial performance, position and operations of the Borneo Aqua Group;
 - (d) substantial increase in revenue and to the extent to which the increase is attributable to prices, volume of goods or services being sold, the introduction of new products or services or any other factors; and
 - (e) known events, circumstances, trends, uncertainties and commitments that will result in or are reasonably likely to make the historical financial statements not indicative of future financial performance and position.

Save as disclosed in this Prospectus, as far as the Directors are aware, the Borneo Aqua Group is not vulnerable to any specific factors or events of a particular nature other than normal commercial risks experienced during the normal course of business.

16. GENERAL INFORMATION (CONT'D)**16.5 EXPENSES**

- (i) Save as disclosed in Section 3.10 of this Prospectus, there have been no commissions, discounts, brokerages or other special terms granted to or paid by Borneo Aqua or its subsidiaries within the 2 years preceding the date of this Prospectus in connection with the issue or sale of any shares in or debentures of Borneo Aqua or its subsidiaries for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscription for, any shares in or debentures of Borneo Aqua or its subsidiaries, and no Director, proposed Director, or promoter of Borneo Aqua, or expert, is entitled to receive any such payment.
- (ii) Expenses incidental to the listing of and quotation for the entire issued and paid-up share capital of Borneo Aqua on the MESDAQ Market amounting to approximately RM2,200,000 will be borne by Borneo Aqua.
- (iii) Sponsorship fee of RM35,000 per annum is payable by Borneo Aqua to CIMB, being the Sponsor of Borneo Aqua upon its Listing.

16.6 MATERIAL LITIGATION

As at 8 July 2005, being the latest practicable date prior to the printing of this Prospectus, neither Borneo Aqua nor any of its subsidiaries is engaged in any litigation and/or arbitration, either as plaintiff or defendant, which has a material effect on the financial position of Borneo Aqua or its subsidiaries, and the Directors of Borneo Aqua are not aware of any proceedings pending or threatened, or of any fact likely to give rise to any proceedings, which might materially and adversely affect the financial position or business of Borneo Aqua and/or its subsidiaries.

16.7 MATERIAL CONTRACTS

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered into in the ordinary course of business) which have been entered into by Borneo Aqua or its subsidiaries within the 2 years preceding the date of this Prospectus:

- (i) A Tenancy Agreement dated 17 January 2003 made between Chak Chee Tau @ Fook Tau ("the Land Owner") and Plentiful ("the Tenant"), pursuant to which the Land Owner has agreed to let to the Tenant the parcel of land under NTO73026472, situated at Sungai Kayu, Mile 7, Sandakan, Sabah measuring approximately 13 acres with 6 existing ponds of approximately 5,000 square feet each for a period of 8 years commencing from 1 January 2003 until 31 December 2010 at the following agreed rental payable on or before the 7th day of each calendar month:
 - (a) 1 January 2003 - 31 December 2004 @ RM1,500 per month;
 - (b) 1 January 2005 - 31 December 2006 @ RM1,550 per month;
 - (c) 1 January 2007 - 31 December 2008 @ RM1,600 per month;
 - (d) 1 January 2009 - 31 December 2010 @ RM1,650 per month;

and upon the terms and conditions as set out therein.

- (ii) A Sale and Purchase Agreement dated 17 March 2004 made between Byte-Cities Holdings Sdn Bhd ("the Vendor") and Plentiful ("the Purchaser"), pursuant to which the Vendor has agreed to sell to the Purchaser a piece of leasehold land held under Sandakan CL075402256, Airport Road in the district of Sandakan, Sabah measuring approximately 3.69 acres, at the purchase price of RM73,800, subject to and upon the terms and conditions as set out therein.

16. GENERAL INFORMATION (CONT'D)

- (iii) A Tenancy Agreement dated 17 May 2004 made between Wu Chee Chiang (“the Land Owner”) and Plentiful (“the Tenant”), pursuant to which the Land Owner has agreed to let to the Tenant the parcel of land under CL075371087, situated at Sungai Kayu, Mile 7, Sandakan, Sabah measuring approximately 13.38 acres with 5 existing ponds of approximately 5,000 square feet each, 1 unit double storey wooden staff quarter, 2 units single storey labour quarter for a period of 8 years commencing from 1 January 2003 until 31 December 2010 at the following agreed rental payable on or before the 7th day of each calendar month:
- (a) 1 January 2003 - 31 December 2004 @ RM1,500 per month;
 - (b) 1 January 2005 - 31 December 2006 @ RM1,550 per month;
 - (c) 1 January 2007 - 31 December 2008 @ RM1,600 per month;
 - (d) 1 January 2009 - 31 December 2010 @ RM1,650 per month;

and upon the terms and conditions as set out therein.

- (iv) A Sale and Purchase Agreement dated 25 May 2004 made between Borneo Aqua and Datuk Lo Fui Ming, Ho Khin Fong @ Henry Ho, Lo Ken Hin, Lo Teck Yong, Tai Chu-Chun, Chang Mei-Lin, Ho Soung Ket, Pang Kim Fan and Tan Kum Peng, where Borneo Aqua acquired all of the issued and paid-up share capital of Plentiful comprising 500,000 ordinary shares of RM1.00 each from Datuk Lo Fui Ming, Ho Khin Fong @ Henry Ho, Lo Ken Hin, Lo Teck Yong, Tai Chu-Chun, Chang Mei-Lin, Ho Soung Ket, Pang Kim Fan and Tan Kum Peng for a total purchase consideration of RM101,707 to be satisfied by the issuance of 1,017,070 new Borneo Aqua Shares, at an issue price of RM0.10 per Borneo Aqua Shares. The Acquisition of Plentiful was completed on 6 May 2005;
- (v) A Sale and Purchase Agreement dated 25 May 2004 made between Borneo Aqua and Datuk Lo Fui Ming, Lo Teck Yong, Yap Sui Kong and Han Chaw Kwang, where Borneo Aqua acquired all of the issued and paid-up share capital of Marine comprising 100,000 ordinary shares of RM1.00 each from Datuk Lo Fui Ming, Lo Teck Yong, Yap Sui Kong and Han Chaw Kwang for a total purchase consideration of RM3,497 to be satisfied by the issuance of 34,970 new Borneo Aqua Shares, at an issue price of RM0.10 per Borneo Aqua Shares. The Acquisition of Marine was completed on 6 May 2005.
- (vi) A Deed dated 25 May 2004 made between Premier Interlink Sdn Bhd (“the Vendor”) and Plentiful (“the Purchaser”), pursuant to which the Vendor has agreed to grant to the Purchaser an option to purchase (“the Option”) all that piece of land held under CL075382106, CL075375665 and CL075487053 situated in Sungai Sibuga Kecil, Sandakan, Sabah measuring approximately 15.15 acres, 5.32 acres and 10.15 acres respectively, free from encumbrances at the purchase price of RM20,000 per acre, whereby the Option shall continue to be valid until the listing of the Borneo Aqua on Bursa Securities or until 31 March 2005, which ever is later, subject to the signing of a formal agreement and upon the terms and conditions as set out therein. The Purchaser has paid RM60,000 as part payment and deposit to the Vendor in accordance to the Deed.

A Sale and Purchase Agreement dated 18 May 2005 made between the Vendor and Purchaser, pursuant to which the Vendor has agreed to sell to the Purchaser the pieces of land held under CL075382106, CL075375665 and CL075487053 situated in Sungai Sibuga Kecil, Sandakan, Sabah measuring approximately 15.15 acres, 5.32 acres and 10.15 acres respectively, free from encumbrances at the purchase price of RM612,400, subject to and upon the terms and conditions as set out therein.

16. GENERAL INFORMATION (CONT'D)

- (vii) A Deed dated 25 May 2004 made between Chak Fook Thau ("the Vendor"), Datuk Lo Fui Ming ("the Purchaser") and Plentiful ("the Sub-lessee"), pursuant to which the Vendor has agreed to grant to the Purchaser an option to purchase ("the Option") all that piece of land held under NT073026472 measuring approximately 13 acres situated in Sungai Kayu, Mile 7, Sandakan, Sabah at the purchase price of RM40,000 per acre, whereby the Option shall continue to be valid until the listing of Borneo Aqua on Bursa Securities or until 31 March 2005, which ever is earlier subject to the signing of a formal agreement and the existing sub-lease granted by the Vendor to the Sub-lessee which is valid from 1 January 2003 to 31 December 2010 shall cease to continue until such time the Purchaser elects to exercise the Option and upon the terms and conditions as set out therein. The Purchaser has paid RM10,000 as a deposit to the Vendor in accordance to the Deed.

A Supplementary Agreement dated 30 March 2005 made between the Vendor, Purchaser and Sub-lessee, pursuant to which the parties have agreed to amend the exercise period for the Option (*as defined in the Deed set out above*) to "30 September 2005 or the listing of Borneo Aqua on Bursa Securities, whichever is the earlier".

A Sale and Purchase Agreement dated 6 June 2005 made between the Vendor and Purchaser, pursuant to which the Vendor has agreed to sell to the Purchaser a piece of land held under NT073026472 measuring approximately 13 acres situated in Sungai Kayu, Mile 7, Sandakan, Sabah at the purchase price of RM520,000, subject to and upon the terms and conditions as set out therein.

- (viii) A Deed dated 25 May 2004 made between Wu Chee Chiang ("the Vendor") and Plentiful ("the Purchaser"), pursuant to which the Vendor has agreed to grant to the Purchaser an option to purchase ("the Option") all that piece of land held under CL075371087 measuring 13.38 acres situated in Sungai Kayu, Mile 7, Sandakan, Sabah at the purchase price of RM40,000 per acre, whereby the Option shall continue to be valid until the listing of Borneo Aqua on the Bursa Securities or until 31 March 2005, which ever is earlier, subject to the signing of a formal agreement and the existing sub-lease granted by the Vendor to Miracle Display Sdn Bhd which is valid from 1 January 2003 to 31 December 2010 shall cease to continue until such time the Purchaser elects to exercise the Option and upon the terms and conditions as set out therein. The Purchaser has paid RM10,000 as a deposit to the Vendor in accordance to the Deed.

A Supplementary Agreement dated 30 March 2005 made between the Vendor and Purchaser, pursuant to which the parties have agreed to amend the exercise period for the Option (*as defined in the Deed set out above*) to "30 September 2005 or the listing of Borneo Aqua on Bursa Securities, whichever is the earlier".

A Sale and Purchase Agreement dated 6 June 2005 made between the Vendor and Purchaser, pursuant to which the Vendor has agreed to sell to the Purchaser a piece of land held under CL075371087 measuring 13.38 acres situated in Sungai Kayu, Mile 7, Sandakan, Sabah at the purchase price of RM535,200, subject to and upon the terms and conditions as set out therein.

- (ix) An Agreement For Sublease dated 26 May 2004 made between Datuk Lo Fui Ming ("the Sub-lessor") and Plentiful ("the Sub-lessee"), pursuant to which the Sub-lessor has agreed to sub-lease to the Sub-lessee all that piece of land held under NT073026472 measuring approximately 13 acres situated in Sungai Kayu, Mile 7, Sandakan, Sabah (on the condition that if the Sub-lessor shall exercise his option to purchase as stated in (vii) above) at the consideration of RM520,000 for a period of 30 years commencing from the date of signing of the sublease with an option to renew for a further 2 terms of 30 years each without any additional payment whatsoever and upon the terms and conditions as set out therein.

16. GENERAL INFORMATION (CONT'D)

- (x) An Underwriting Agreement dated 13 July 2005 between the Company and CIMB (the "Underwriter") for the underwriting of 2,500,000 of the Issue Shares at an issue price of RM0.99 per Borneo Aqua Shares for an underwriting commission of 1.75%.

16.8 MATERIAL AGREEMENTS

Save as disclosed below and in Section 16.7 above, there is no subsisting material agreement (including but not limited to shareholders' agreements, agreements underlying the basis of the Borneo Aqua Group's business, supplier agreements, customer agreements, and directors' service agreements), or informal arrangement or understanding, entered into by Borneo Aqua or any of its subsidiaries.

- (i) A Management Service Agreement dated 25 May 2004 made between Plentiful and Tai Chu-Chun ("the Consultant"), pursuant to which Plentiful has agreed to appoint the Consultant as the Director of R&D Division for a period of 3 years commencing from the date of this agreement upon the terms and conditions as set out therein.
- (ii) A Management Service Agreement dated 25 May 2004 made between Plentiful and Akinori Hotani ("the Consultant"), pursuant to which Plentiful has agreed to appoint the Consultant as the Head of R&D Department and the Technical Supervisor for Rearing Centre and Breeding Centre for a period of 3 years commencing from the date of this agreement upon the terms and conditions as set out therein.
- (iii) A Management Service Agreement dated 25 May 2004 made between Plentiful and Chen Chin Chi ("the Consultant"), pursuant to which Plentiful has agreed to appoint the Consultant as the Technical Supervisor for Hatchery Centre for a period of 3 years commencing from the date of this agreement upon the terms and conditions as set out therein.

16.9 INSURANCE POLICIES

The Group has purchase various types of insurance policies for an aggregate sum insured of approximately RM1,237,000. The details of the subsisting insurance policies of the Group are as follows:

- (i) generator set for a total coverage amount of RM36,000 for the period from 26 July 2005 to 25 July 2006 from Allianz General Insurance Malaysia Berhad;
- (ii) generator set for a total coverage amount of RM50,000 for the period from 25 March 2005 to 24 March 2006 from Allianz General Insurance Malaysia Berhad;
- (iii) single storey building and the plant and machineries, stock in trade consisting of fish feed, chemical and nyolan mesh, furniture, fixtures and fittings in the building for a total coverage amount of RM665,000 for the period from 11 May 2005 to 10 May 2006 from Asia Insurance (Malaysia) Berhad;
- (iv) generator set for a total coverage amount of RM58,000 for the period from 19 November 2004 to 18 November 2005 from Uni.Asia General Insurance Berhad;
- (v) excavator for a total coverage amount of RM50,000 for the period from 10 November 2004 to 9 November 2005 from Uni.Asia General Insurance Berhad;
- (vi) excavator for a total coverage amount of RM70,000 for the period from 11 February 2005 to 10 February 2006 from Allianz General Insurance Malaysia Berhad;
- (vii) excavator for a total coverage amount of RM113,000 for the period from 17 May 2005 to 16 May 2006 from Allianz General Insurance Malaysia Berhad;
- (viii) generator set for a total coverage amount of RM30,000 for the period from 25 February 2005 to 24 February 2006 from Allianz General Insurance Malaysia Berhad;

16. GENERAL INFORMATION (CONT'D)

- (ix) motor vehicle for a total coverage amount of RM55,000 for the period from 3 June 2005 to 2 June 2006 from Allianz General Insurance Malaysia Berhad;
- (x) motor vehicle for a total coverage amount of RM30,000 for the period from 24 July 2005 to 23 July 2006 from Uni.Asia General Insurance Berhad; and
- (xi) motor vehicle for a total coverage amount of RM80,000 for the period from 18 February 2005 to 17 February 2006 from Allianz General Insurance Malaysia Berhad.

16.10 PUBLIC TAKE-OVERS

During the last financial year and the current financial year, there were no:

- (i) public take-over offers by third parties in respect of Borneo Aqua's and/or its subsidiaries' shares; and
- (ii) public take-over offers by any of the Borneo Aqua Group in respect of other companies' shares.

16.11 CONSENTS

- (i) The written consents of the Adviser, Sponsor, Underwriter and Placement Agent, Solicitors, Principal Banker, MIH, Share Registrar, Valuer and Company Secretaries to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus, and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, the Accountants' Report, and letter relating to the Proforma Consolidated Balance Sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus, and has not subsequently been withdrawn.
- (iii) The written consent of the Valuer to the inclusion in this Prospectus of their name and the Valuation Certificate in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus, and has not subsequently been withdrawn.

16.12 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of Borneo Aqua during office hours for a period of 12 months from the date of this Prospectus:

- (i) The Memorandum and Articles of Association of Borneo Aqua;
- (ii) The material contracts referred to in Section 16.7 of this Prospectus;
- (iii) The material agreements referred to in Section 16.8 of this Prospectus;
- (iv) The Directors' Report and Accountants' Report referred to in Sections 13 and 14 of this Prospectus;
- (v) The Reporting Accountants' letter relating to the proforma consolidated balance sheets as at 31 March 2005 included in Section 12.5 of this Prospectus;
- (vi) The audited financial statements of Borneo Aqua for the financial period from 16 April 2004 (date of incorporation) until 31 March 2005;

16. GENERAL INFORMATION (CONT'D)

- (vii) The audited financial statements of Plentiful for the financial period from 24 April 2001 (date of incorporation) until 30 June 2002, the financial period ended 31 March 2003 and the financial years ended 31 March 2004 and 31 March 2005;
- (viii) The audited financial statements of Marine for the financial period from 18 June 2002 (date of incorporation) until 31 March 2003 and the financial years ended 31 March 2004 and 31 March 2005;
- (ix) The valuation report dated 12 May 2004 and the valuation certificate referred to in Section 15 of this Prospectus; and
- (x) The letters of consent referred to in Section 16.11 of this Prospectus.

16.13 RESPONSIBILITY

- (i) This Prospectus has been seen and approved by the Directors and promoters of Borneo Aqua, and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.
- (ii) CIMB, being the Adviser, Sponsor, Underwriter and Placement Agent, acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue.

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17. APPLICATION AND ACCEPTANCE

17.1 OPENING AND CLOSING OF APPLICATION

Applications will be accepted from 10.00 a.m. on 6 August 2005 and will close at 5.00 p.m. on 19 August 2005 or for such date or dates as the Directors of Borneo Aqua and the Underwriter may in their absolute discretion mutually decide. Should the closing date of the application be extended, the notice of extension of the closing date will be published in a Bahasa Malaysia and English newspaper which is widely circulated throughout Malaysia. Late applications will not be accepted.

COPIES OF THE WHITE APPLICATION FORMS TOGETHER WITH THIS PROSPECTUS MAY BE OBTAINED, SUBJECT TO AVAILABILITY, FROM THE ISSUING HOUSE, UNDERWRITER AND ADAs WHICH ARE REGISTERED BURSA SECURITIES MEMBERS. FORMS FOR INTERNET SHARE APPLICATIONS ARE AVAILABLE ON THE WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS. ALTERNATIVELY, APPLICATIONS FOR THE OFFER SHARES MAY BE MADE VIA THE ATMs OF ELECTRONIC SHARE APPLICATION PARTICIPATING FINANCIAL INSTITUTIONS.

17.2 METHODS OF APPLICATION

Applications for the Issue Shares may be made using either of the following ways:

- (i) Application Forms; or
- (ii) Electronic Share Application; or
- (iii) Internet Share Application.

17.3 GENERAL CONDITIONS FOR APPLICATIONS

(i) *Application by the eligible Directors and employees of the Borneo Aqua Group*

Applications for the 1,000,000 Issue Shares reserved for application by the eligible Directors and employees of Borneo Aqua Group must be made only on the **Pink** Application Forms provided and not on any other Application Form or by way of Electronic Share Application or Internet Share Application.

(ii) *Application by Malaysian public*

Applications for the 1,500,000 Issue Shares made available for application by the Malaysian public must be made only on the **White** Application Forms provided or by way of Electronic Share Application or Internet Share Application.

(iii) *Application by the identified investors*

The 22,500,000 Issue Shares reserved for identified investors via private placement will be identified by the Placement Agent prior to the issuance of Prospectus. Application procedures and terms and conditions for the private placement are set out in the separate letters/forms delivered to the respective identified investors.

The shares to be issued pursuant to the Bonus Issue will be allotted to all shareholders of Borneo Aqua (including the successful applicants for the Public Issue) immediately after the allotment and issue of the new shares pursuant to the Public Issue. The allotment and issue of new shares pursuant to the Public Issue and Bonus Issue will be done on the same day. Thereafter, all the new shares arising from the Public Issue and Bonus Issue will be credited into the CDS accounts of the respective shareholders simultaneously.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Issue Shares.

17. APPLICATION AND ACCEPTANCE (CONT'D)

Persons submitting applications by way of Application Forms or Electronic Share Applications or Internet Share Applications **must have a CDS Account.**

Only one Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications will not be accepted. A person who submits multiple applications using his own name and the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

The amount payable in full on application is RM0.99 per Issue Share. If more than one application for the Issue Shares is submitted either by way of Application Forms or Electronic Share Applications or Internet Share Applications, such separate applications shall be deemed to be multiple applications and shall be rejected. A corporation or institution cannot apply for the Issue Shares by way of Electronic Share Application or Internet Share Application. No acknowledgement of the receipt of Application Forms or application monies will be made by the Company.

The Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
- (b) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; OR
- (c) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; AND
- (ii) THE RECORD OF BURSA DEPOSITORY, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS/HER AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

17.4 APPLICATION USING APPLICATION FORMS
(i) Application Forms

The following relevant Application Forms accompanying this Prospectus issued with the notes and instructions printed therein are deemed to form part thereof:

- (a) **Pink Application Forms** for application by eligible Directors and employees of the Borneo Aqua Group; and
- (b) **White Application Forms** for application by Malaysian citizens, companies, co-operatives, societies and institutions.

17. APPLICATION AND ACCEPTANCE (CONT'D)

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from CIMB, participating organisations of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

(ii) Terms and Conditions for Application using Application Forms

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a Malaysian address and with a CDS account.
- (b) Applicant which is a corporation or institution incorporated in Malaysia must have a CDS account and subject to the following:
 - (i) If the corporation or institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of directors or trustee.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and must have a CDS account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Section 17.4(ii)(b) or (c) above or the trustees thereof.
- (e) Corporations/institutions incorporated outside Malaysia and having a correspondence address in Malaysia.
- (f) The Application Form must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or notes and instructions printed thereon or which are illegible may not be accepted.
- (g) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RM FOR THE FULL AMOUNT PAYABLE EITHER BY:
 - (i) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - (ii) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR; OR
 - (iii) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (iv) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD; OR
- (v) ATM STATEMENT OBTAINED FROM EITHER:
 - AFFIN-ACF FINANCE BERHAD;
 - ALLIANCE BANK MALAYSIA BERHAD;
 - AMBANK (M) BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - EON BANK BERHAD;
 - EON FINANCE BERHAD;
 - HONG LEONG BANK BERHAD;
 - HONG LEONG FINANCE BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - PUBLIC BANK BERHAD;
 - PUBLIC FINANCE BERHAD;
 - RHB BANK BERHAD;
 - SOUTHERN BANK BERHAD; OR
 - SOUTHERN FINANCE BERHAD.

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 379" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT. APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES OR INAPPROPRIATE BANKER'S DRAFT/ CASHIER'S ORDER/CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ATM STATEMENT/MONEY ORDER/GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (h) AN APPLICANT SHOULD STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE/SHE SHALL BE DEEMED TO HAVE AUTHORISED BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO MIH/COMPANY.
- (i) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD.
- (j) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (k) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (l) The issuing house on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting the Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the Borneo Aqua Shares.
- (m) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be dispatched to the applicant within 10 market days from the date of the final ballot of the application lists by ordinary post to the applicant's address last maintained with Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS Account, to the address (as per the National Registration Identity Card or "Resit Pengenalán Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time.
- (n) The applicant shall ensure that his personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (o) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.
- (p) Each completed Application Form, accompanied by the appropriate remittance and legible photocopy of the relevant documents, must be dispatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi-Purpose
Capital Square
No. 8 Jalan Munshi Abdullah
50100 Kuala Lumpur
P.O. Box 13269
50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-In Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8 Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 19 August 2005.

Applications may also be delivered in a drive-in manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 19 August 2005, between 10.00 a.m. to 5.00 p.m. only.

- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE **WHITE APPLICATION FORM** TO MIH.

17. APPLICATION AND ACCEPTANCE (CONT'D)

17.5 APPLICATION USING ELECTRONIC SHARE APPLICATIONS
(i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the initial public share offering via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application is set out in Section 17.5(ii) under the Terms and Conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so:
 - Personal Identification Number ("PIN");
 - **MIH Share Issue Account Number 379;**
 - CDS account Number;
 - Number of Issue Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 17.5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for the Issue Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of that Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for the Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his/her Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

17. APPLICATION AND ACCEPTANCE (CONT'D)

Upon the closing of the offer for the application for the Issue Shares on 19 August 2005 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for the Issue Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for the Issue Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained in Sections 17.3 and 17.5(ii) above as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company;
- (b) The applicant is required to confirm the following statement, by depressing predesignated keys (or buttons) on the ATM keyboard, and undertake that the following information given is true and correct:
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
 - This is the only application that I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

17. APPLICATION AND ACCEPTANCE (CONT'D)

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR THE ISSUE SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS THE BENEFICIAL OWNER. THE

APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORM.

- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Issue Shares applied for as stated on the Transaction Record or any lesser number of Issue Shares that may be allotted to him/her in respect of his/her Electronic Share Application. In the event that the Company decides to allot any lesser number of the Issue Shares or not to allot any Issue Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of Issue Shares applied for shall signify, and shall be treated as, his/her acceptance of the number of Issue Shares that may be allotted to him/her and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The issuing house on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the Borneo Aqua Shares.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 market days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting date.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 market days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheque will be issued to the applicant not later than 10 market days from the day of the final ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:
- (i) to credit the Issue Shares allotted to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such Issue Shares allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
- (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claims whatsoever against the Company, MIH or the Participating Financial Institutions for the Issue Shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (k) The applicant shall ensure that his/her personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his/her Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of the Company agreeing to allow and accept the making of any application for the Issue Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his/her Electronic Share Application is irrevocable;
 - (ii) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his/her Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of allotment for Prescribed Securities, in respect of the said Issue Shares;
 - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his/her behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Issue Shares allotted to the applicant; and
 - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The issuing house on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:
- AMBANK (M) BERHAD;
 - BANK MUAMALAT MALAYSIA BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - HSBC BANK MALAYSIA BERHAD;
 - MALAYAN BANKING BERHAD;
 - MAYBAN FINANCE BERHAD;
 - OCBC BANK (MALAYSIA) BERHAD; OR
 - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

17.6 APPLICATION USING INTERNET SHARE APPLICATION
(i) Steps for Internet Share Application

The exact steps for Internet Share Application in respect of the Issue Shares are as set out on the Internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, the steps for an application for the Issue Shares via Internet Share Application may be as set out below. The steps set out the actions that the applicant must take at the Internet financial services website of the Internet Participating Financial Institution to complete an Internet Share Application.

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which the applicant has an account.
- (b) Login to the Internet financial services facility by entering the applicant's user identification and PIN/password.
- (c) Navigate to the section of the website on applications in respect of initial public offerings.
- (d) Select the counter in respect of the Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.

17. APPLICATION AND ACCEPTANCE (CONT'D)

By confirming such information, the applicant also undertakes that the following information given is true and correct:

- (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Issue Shares;
- (ii) The applicant is a Malaysian citizen residing in Malaysia;
- (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
- (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the Public Issue;
- (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;
- (vi) The applicant authorises the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Authorised Financial Institution;
- (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
- (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
- (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the Public Issue, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (h) Upon submission of the online application form, the applicant will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the Public Issue.
 - (i) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application money is being made.
 - (j) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, via the Confirmation Screen on its website.
 - (k) The applicant is advised to print out the Confirmation Screen for reference and retention.
- (ii) **Terms and Conditions for Internet Share Application**

Applications for the Issue Shares may be made through the Internet financial services website of the Internet Participating Financial Institutions.

APPLICANTS ARE ADVISED NOT TO APPLY FOR THE OFFER SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

Internet Participating Financial Institution

Internet Share Applications may be made through the Internet financial services website of CIMB Securities Sdn Bhd at www.eipocimb.com or Malayan Banking Berhad at www.maybank2u.com.my.

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS & CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS & CONDITIONS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out herein:

- (a) An applicant making an Internet Share Application shall:
 - (i) be an individual with a CDS Account;
 - (ii) have an existing account with access to internet financial services facilities with an Internet Participating Financial Institution. Applicants must have ready their user identification ("User ID") and Personal Identification Numbers ("PIN")/password for the relevant internet financial services facilities; and

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (iii) be a Malaysian citizen and have a mailing address in Malaysia.

Applicants are advised to note that a User ID and PIN/password issued by one of the Internet Participating Financial Institution cannot be used to apply for the Issue Shares at internet financial service websites of other Internet Participating Financial Institutions.

- (b) An Internet Share Application shall be made on and shall be subject to the terms of this Prospectus and the Company's Memorandum and Articles of Association.
- (c) The applicant is required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given is true and correct:
- (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Issue Shares;
 - (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the Public Issue;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Issue Shares;
 - (vi) The applicant authorises the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Issue Shares from the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or Bursa Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to the Issuing House and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and

17. APPLICATION AND ACCEPTANCE (CONT'D)

(ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the Public Issue, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the Public Issue. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.

(d) The application will not be successfully completed and cannot be recorded as a completed application unless the applicant has completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

For the purposes of this Prospectus, “**Confirmation Screen**” shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of the applicant’s Internet Share Application, including the number of Issue Shares applied for which can be printed out by the applicant for his records.

Upon the display of the Confirmation Screen, the applicant shall be deemed to have confirmed the truth of the statements set out in Section 17.6(ii)(c) herein.

(e) The applicant must have sufficient funds in the applicant’s account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which Share Application is made shall be rejected.

(f) The applicant irrevocably agrees and undertakes to subscribe for and to accept the number of Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Issue Shares that may be allotted to the applicant in respect of the Internet Share Application. In the event that the Company decides to allot any lesser number of such Issue Shares or not to allot any Issue Shares to the applicant, the applicant agrees to accept any such decision of the Company as final.

17. APPLICATION AND ACCEPTANCE (CONT'D)

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, the confirmation by the applicant of the number of Issue Shares applied for (by way of the applicant's action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

- (i) acceptance by the applicant of the number of Issue Shares that may be allotted or allocated to the applicant in the event that the applicant's Internet Share Application is successful or successful in part, as the case may be; and
 - (ii) the applicant's agreement to be bound by the Memorandum and Articles of Association of the Company.
- (g) The applicant is fully aware that multiple or suspected multiple Internet Share Applications for the Issue Shares of the Company will be rejected. The Company reserves the right to reject any Internet Share Application or accept any Internet Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (h) Where an Internet Share Application is unsuccessful or successful in part only, the Internet Participating Financial Institution will be informed of the unsuccessful or partially successful Internet Share Applications. Where an Internet Share Application is unsuccessful, the Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House.

The Issuing House shall inform the Internet Participating Financial Institution of unsuccessful or partially successful applications within two (2) Market Days from the balloting date.

Where the Internet Share Application is accepted in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from the Issuing House. A number of applications will however be held in reserve to replace any successfully balloted applications that are subsequently rejected. In respect of such applications that are subsequently rejected, the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to applicant by the Issuing House by way of cheques issued by the Issuing House. The cheques will be issued to the applicants within ten (10) Market Days from the day of the final ballot of the Applications list.

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within ten (10) Market Days from the day of the final ballot of the Applications list.

17. APPLICATION AND ACCEPTANCE (CONT'D)

Except where the Issuing House is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, applicants are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of an applicant's Internet Share Application in order to determine the status or exact number of Issue Shares allotted, if any, before trading the Issue Shares on Bursa Securities.

- (i) Internet Share Applications will close at 5.00 p.m. on 19 August 2005 or such other date(s) as the Directors of the Company and Underwriter may in their absolute discretion mutually decide. An Internet Share Application is deemed to be received only upon its completion, that is, when the Confirmation Screen is displayed on the Internet financial services website. Applicants are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted.
- (j) The applicant irrevocably agrees and acknowledges that the Internet Share Application is subject to risks of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond the control of the Internet Participating Financial Institution, the Authorised Financial Institution and the Company. If, in any such event, the Company, the Issuing House and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive the applicant's Internet Share Application and/or the payment therefor, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, the applicant shall be deemed not to have made an Internet Share Application and the applicant shall have no claim whatsoever against the Company, the Issuing House or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.
- (k) All particulars of the applicant in the records of the relevant Internet Participating Financial Institution at the time of the Internet Share Application shall be deemed to be true and correct, and the Company, the Internet Participating Financial Institution, the Issuing House and all other persons who, are entitled or allowed under the law to such information or where the applicant expressly consents to the provision of such information shall be entitled to rely on the accuracy thereof.

The applicant shall ensure that the personal particulars of the applicant as recorded by both Bursa Depository and the Internet Participating Financial Institution are correct and identical, otherwise, the applicant's Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to the applicant's address last registered with Bursa Depository. It is the responsibility of the applicant to notify the Internet Participating Financial Institution and Bursa Depository of any changes in the applicant's personal particulars that may occur from time to time.

17. APPLICATION AND ACCEPTANCE (CONT'D)

- (l) By making and completing an Internet Share Application, the applicant is deemed to have agreed that:
- (i) in consideration of the Company making available the Internet Share Application facility to the applicant, through the Internet Participating Financial Institution acting as agents of the Company, the Internet Share Application is irrevocable;
 - (ii) the applicant has irrevocably requested and authorised the Company to register the Issue Shares allotted to the applicant for deposit into the applicant's CDS Account;
 - (iii) neither the Company nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to the Issuing House or Bursa Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risks referred to in Section 17.6(ii)(j) herein or to any cause beyond their control;
 - (iv) the applicant shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of the applicant's Internet Share Application by the Issuing House, the Company and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution;
 - (v) the acceptance of the offer made by the applicant to subscribe for the Issue Shares for which the applicant's Internet Share Application has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by or on behalf of the Company and not otherwise, notwithstanding the receipt of any payment by or behalf of the Company;
 - (vi) The applicant is not entitled to exercise any remedy of rescission for misrepresentation at any time after acceptance of the applicant's Internet Share Application by the Company;
 - (vii) in making the Internet Share Application, the applicant has relied solely on the information contained in this Prospectus. The Company, the Underwriter, the Adviser and any other person involved in the Public Issue shall not be liable for any information not contained in this Prospectus which may have been relied on by the applicant in making the Internet Share Application; and
 - (viii) the acceptance of an applicant's Internet Share Application by the Company and the contract resulting therefrom under the Public Issue shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.
- (m) A processing fee of RM5.00 per Internet Share Application will be charged by CIMBS while a processing fee of RM1.00 per Internet Share Application will be charged by Malayan Banking Berhad.

17. APPLICATION AND ACCEPTANCE (CONT'D)

17.7 APPLICATIONS AND ACCEPTANCES

The issuing house on the authority of the Directors of Borneo Aqua reserves the right not to accept any application, which does not comply with the instructions, or to accept any application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription for the Issue Shares, acceptance of applications shall be subject to ballot to be conducted in a fair and equitable manner approved by the Directors of Borneo Aqua. Due consideration will be given to the desirability of distributing the ordinary shares of Borneo Aqua to a reasonable number of applicants with a view to broadening the shareholding base of the Company and establishing an adequate market for Borneo Aqua's ordinary shares. Pursuant to the Listing Requirements, the Company is required to have at least 25% of the issued and paid-up capital of the Company at the point of listing in the hands of public shareholders and a minimum number of 200 public shareholders holding not less than 100 shares each. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with its listing plan. In the event thereof, monies paid in respect of all applications will be returned.

In the event of an under-subscription for the Issue Shares by the Malaysian public, all the Issue Shares not applied for will be made available for subscription proportionately by the Underwriter in the proportions specified in the Underwriting Agreement dated 13 July 2005. Any Issue Shares not subscribed for by the eligible Directors and employees of the Borneo Aqua Group will be re-allocated to the other eligible Directors and employees of the Borneo Aqua Group in a fair and equitable manner. Any Issue Shares not taken up after the said re-allocation, if any, will be made available for application by the Malaysian citizens, companies, co-operatives, societies and institutions.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Borneo Aqua Shares.

WHERE A SUCCESSFULLY BALLOTTED APPLICATION IS SUBSEQUENTLY NOT ACCEPTED, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DISPATCHED TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATIONS LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT'S ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE APPLICANTS' ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

17. APPLICATION AND ACCEPTANCE (CONT'D)

17.8 CDS ACCOUNTS

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed the securities of Borneo Aqua as Prescribed Securities. In consequence thereof, the Issue Shares offered through this Prospectus will be deposited directly with the Bursa Depository and any dealings in these shares will be carried out in accordance with aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in Borneo Aqua Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

(i) Application by way of an Application Form

Only an applicant who has a CDS account can make an Application by way of Application Form. In the case of an application by way of an Application Form, an applicant should state his/her CDS account number in the space provided in the Application Form.

The completion of the Application Form includes the applicant's authority for Bursa Depository to disclose information pertaining to his CDS account to MIH/Company.

(ii) Application by way of Electronic Share Application

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so.

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee account, may result in the application being rejected. If a successful applicant fails to state his/her CDS account number, MIH on the authority of the Company will reject the application. MIH on the authority of the Directors of Borneo Aqua reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application, differ from those in Bursa Depository's records such as the identity card number, name and nationality.

(iii) Application by way of Internet Share Application

In the case of an application by way of Internet Share Application, only an Applicant who has a CDS Account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-IPO online application form.

Failure to comply with the terms and conditions of the Internet Share Application may result in the application being rejected. MIH on the authority of the Directors of Borneo Aqua reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the e-IPO online application form at the time of making the Internet Share Application, differ from those in Bursa Depository's records such as the identity card number, name and nationality.

17. APPLICATION AND ACCEPTANCE (CONT'D)

17.9 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be dispatched to the successful or partially successful applicant at their addresses last maintained with Bursa Depository at the applicants' own risk prior to the Listing of Borneo Aqua. For Electronic Share Application or Internet Share Application, the notice of allotment will be dispatched to the successful or partially successful applicant at his/her address last maintained with the Bursa Depository at the applicant's own risk prior to the Listing of Borneo Aqua. This is the only acknowledgement of acceptance of the application.

The applicant must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulation of the Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicant's address last registered with Bursa Depository.

Applicants may also check the status of their applications by logging on to the MIH website or calling their respective ADAs at the telephone numbers as stated in Section 18 of this Prospectus or at the telephone number stated below between five (5) to ten (10) market days (during office hours only) after the balloting date:

MIH Enquiry Services Telephone: 03 – 2693 2075 (10 lines)

MIH Website www.mih.com.my

18. LIST OF ADAs

The list of ADAs and their respective broker codes are as follows:

Name	Address and telephone number	ADA Code
KUALA LUMPUR		
AFFIN SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-2143 8668	028-001
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2078 2788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1, THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2089 1800	052-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building 1, Jalan Lumut 50400 Kuala Lumpur Tel. No.: 03-4043 3533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.: 03-2084 9999	065-001
ECM LIBRA SECURITIES SDN BHD	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2178 1888	099-001
EONCAP SECURITIES SDN BHD	Level 18, Wisma Cyclecam 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.: 03-2692 8899	061-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng 3, Jalan Kia Peng 50450 Kuala Lumpur Tel. No.: 03-2168 1168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel. No.: 03-7710 6688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5th Mile Cheras 56100 Kuala Lumpur Tel. No.: 03-9130 3399	068-012

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
KUALA LUMPUR (CONT'D)		
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.: 03-2711 2775	068-014
INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square 1, Jalan Imbi 55100 Kuala Lumpur Tel. No.: 03-2117 1888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2034 1888	055-001
K&N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.: 03-2164 9080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2020 1600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2166 7922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel. No.: 03-6203 3366	076-010
M&A SECURITIES SDN BHD	Level G-2, No. 45 & 47, The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel. No.: 03-2282 1820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank 1, Jalan Maarof 59000 Kuala Lumpur Tel. No.: 03-2297 8888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6, Tower Block Menara Millenium 8, Jalan Damansara Bukit Damansara 50490 Kuala Lumpur Tel. No.: 03-2094 2828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-2166 8888	026-001

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
KUALA LUMPUR (CONT'D)		
OSK SECURITIES BERHAD	20th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.: 03-2162 4388	056-001
OSK SECURITIES BERHAD	No. 62 & 64, Vista Magna Jalan Prima Metro Prima 52100 Kuala Lumpur Tel. No.: 03-6257 5869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel. No.: 03-4280 4798	056-054
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel. No.: 03-9058 7222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2031 3011	051-001
PM SECURITIES SDN BHD	Ground Floor & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-2146 3000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One, RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.: 03-9285 2233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.: 03-2274 9288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel. No.: 03-2072 1277	058-003
SELANGOR DARUL EHSAN		
AFFIN SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9999	028-002

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
SELANGOR DARUL EHSAN (CONT'D)		
HWANG-DBS SECURITIES BERHAD	16th & 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel. No.: 03-5513 3288	068-002
HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-5635 6688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih Bukit Merah 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 1118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor, Menara Choy Fook On 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7620 1118	079-002
K&N KENANGA BHD	13 th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7956 2169	073-005
K&N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel. No.: 03-8024 1682	073-006
K&N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square 68, Jalan Batai Laut 4, Taman Intan 41300 Klang Selangor Darul Ehsan Tel. No.: 03-3005 7550	073-007
SBB SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7729 7345	090-002
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M, 28A & 30 Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-7873 6366	056-011

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
SELANGOR DARUL EHSAN (CONT'D)		
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel. No.: 03-8736 3378	056-045
OSK SECURITIES BERHAD	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel. No.: 03-6092 8916	056-047
OSK SECURITIES BERHAD	Ground & Mezzanine Floor 87 & 89, Jalan Susur Pusat Pemiagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.: 03-3343 9180	056-048
PM SECURITIES SDN BHD	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel. No.: 03-8070 0773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel. No.: 03-3341 5300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.: 03-5634 0202	096-001
MELAKA		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang 75250 Melaka Tel. No.: 06-3371 533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel. No.: 06-2825 211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel. No.: 06-2866 008	064-006

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
MELAKA (CONT'D)		
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel. No.: 06-2833 622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2422 828	052-002
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.: 05-2531 313	058-001
HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8060 888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2559 988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6910 910	076-008
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.: 05-2419 800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2558 233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2415 100	056-002
OSK SECURITIES BERHAD	Ground & 1st Floor No. 17, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel. No.: 05-6236 498	056-014

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
PERAK DARUL RIDZUAN (CONT'D)		
OSK SECURITIES BERHAD	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel. No.: 05-6921 228	056-016
OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel. No.: 05-7231 888	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel. No.: 05-8088 229	056-034
OSK SECURITIES BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel. No.: 05-4671 801	056-044
OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel. No.: 05-5951 001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel. No.: 05-7170 888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530 888	090-001
PULAU PINANG		
A. A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.: 04-2299 318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel. No.: 04-2281 868	052-003
ECM LIBRA SECURITIES SDN BHD	7th Floor, PSCI Tower 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2283 355	099-002

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
PULAU PINANG (CONT'D)		
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2636 996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5372 882	068-006
K & N KENANGA BHD	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2106 666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel. No.: 04-3322 123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel. No.: 04-2634 222	056-004
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel. No.: 04-3900 022	056-005
OSK SECURITIES BERHAD	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel. No.: 04-5402 888	056-015
OSK SECURITIES BERHAD	834, Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel. No.: 04-5831 888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor 15-G-5, 15-G-6, 15-I-5 and 15-I-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel. No.: 04-6404 888	056-042

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
PULAU PINANG (CONT'D)		
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.: 04-2273 000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.: 04-2635 481	070-001
INTER-PACIFIC SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel. No.: 04-2626 644	054-002
PERLIS INDERA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indera Kayangan Tel. No.: 04-9765 200	076-003
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD	70 A, B, & C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4256 666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.: 04-7317 088	076-004
OSK SECURITIES BERHAD	Ground Floor, Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel. No.: 04-4204 888	056-017
OSK SECURITIES BERHAD	35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel. No.: 04-4964 888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor, 215-A & 215-B, Medan Putra Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel. No.: 04-7209 888	056-021

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7612 288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553 188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7641 641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel. No.: 06-4421 000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel. No.: 06-4553 011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347 Batu 1/2, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel. No.: 06-6461 234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.: 06-7623 131	064-002
JOHOR DARUL TAKZIM		
A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.: 07-3332 000	078-001
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4342 282	086-002

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (CONT'D)		
AVENUE SECURITIES SDN BHD	57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9532 222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2231 211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel. No.: 07-2222 692	068-004
K&N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-3333 600	073-004
K&N KENANGA BHD	No. 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel. No.: 06-9542 711	073-008
K&N KENANGA BHD	No. 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333 515	073-009
K&N KENANGA BHD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel. No.: 07-7771 161	073-010
K&N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9782 292	073-011
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel. No.: 07-7717 922	076-006
OSK SECURITIES BERHAD	6th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel. No. 07-2788 821	056-006

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (CONT'D)		
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4380 288	056-009
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Defima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel. No.: 07-6868 018	056-023
OSK SECURITIES BERHAD	No. 33-1, 1st & 2nd Floor Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.: 06-9538 262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel. No.: 07-5577 628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28, Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel. No.: 07-9321 543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17, Jalan Manggis 86000 Kluang Johor Darul Takzim Tel. No.: 07-7769 655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel. No.: 07-4675 388	056-033
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel. No.: 07-6626 288	056-035
OSK SECURITIES BERHAD	Ground Floor, 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel. No.: 07-8822 018	056-036
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel. No.: 06-9787 180	056-038

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
JOHOR DARUL TAKZIM (CONT'D)		
OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur Taman Sri Aman 85300 Labis Johor Darul Takzim Tel. No.: 07-9256 881	056-039
OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel. No.: 07-3522 293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.: 07-2781 813	064-005
PM SECURITIES SDN BHD	Ground & 1st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park, Business Centre 83000 Batu Pahat Johor Darul Takzim Tel. No.: 07-4333 608	064-008
PM SECURITIES SDN BHD	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel. No.: 07-9333 418	064-009
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel. No.: 09-5660 800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel. No.: 09-5163 811	056-007
OSK SECURITIES BERHAD	Ground Floor 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel. No.: 09-2234 943	056-022
OSK SECURITIES BERHAD	Ground Floor 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel. No.: 09-2771 541	056-026

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
OSK SECURITIES BERHAD	Ground Floor 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel. No.: 05-4914 913	056-041
KELANTAN DARUL NAIM		
TA SECURITIES HOLDINGS BERHAD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432 288	058-004
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7432 588	076-007
OSK SECURITIES BERHAD	No. 3953-H, Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel. No.: 09-7430 077	056-020
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6238 128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D & 1E, Ground & Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6317 922	076-009
OSK SECURITIES BERHAD	Ground & 1st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel. No.: 09-8502 730	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel. No.: 09-6261 816	056-055
SABAH		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel. No.: 088-311688	068-008

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
SABAH (CONT'D)		
INNOSABAH SECURITIES BERHAD	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.: 088-234090	020-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Suite 1-9-E1, 9th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel. No.: 088-253922	076-005
OSK SECURITIES BERHAD	5th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel. No.: 088-269788	056-010
OSK SECURITIES BERHAD	1st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel. No.: 089-779 815	056-056
OSK SECURITIES BERHAD	Ground Floor, Block 2 Lot 4 & Lot 5 Bandar Indah Mile 4, North Road 91000 Sandakan Sabah Tel. No.: 089-222275	056-057
SARAWAK		
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel. No.: 084-319998	058-002
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel. No.: 082-236999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel. No.: 086-330008	068-016
K&N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.: 085-435577	073-002

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
SARAWAK (CONT'D)		
K&N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.: 082-338000	073-003
K&N KENANGA BHD	11-12, Ground & 1st Floor Lorong Kampung Datu 3 96000 Sibu Sarawak Tel. No.: 084-313850	073-012
OSK SECURITIES BERHAD	Ground, 1st Floor & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel. No.: 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel. No.: 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel. No.: 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel. No.: 084-654 100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel. No.: 084-693 100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel. No.: 086-311 770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel. No.: 082-872118	056-059

18. LIST OF ADAs (CONT'D)

Name	Address and telephone number	ADA Code
SARAWAK (CONT'D)		
OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel. No.: 085-213188	056-060

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